



SOUTHEASTERN REGIONAL  
CREDIT UNION SCHOOLS

## 2023 SE CUNA Management School Scholarship Opportunities

Southeastern Regional Credit Union Schools (SRCUS), in partnership with the seven Southeastern credit union leagues, invites interested applicants to apply for scholarships to attend the **2023 Southeast CUNA Management School** June 18-23, 2023.

The **Southeast CUNA Management School** utilizes faculty from the University of Georgia's Terry College of Business as well as industry experts. It is a three-year curriculum where students participate on campus each summer for six days. Throughout the year, student apply their knowledge to projects that require strategic analysis of their credit union and research relevant issues facing the industry.

This scholarship program provides **\$3,000 in scholarships per state**, to be awarded to students based on future management potential, involvement in the credit union movement, positions held, and other supportive criteria. The scholarship program is open to all professionals from League-affiliated credit unions. Scholarships recipients must reapply each year.

### To apply, prospective students must:

- **Be employed at a credit union with assets less than \$250M**
- Complete the application
- Include a copy of the credit union's year-end financial statement
- Include a letter of recommendation from your credit union supervisor or official
- Return both to [education@lcul.com](mailto:education@lcul.com) or [jbrooks@lcul.com](mailto:jbrooks@lcul.com) **by April 24, 2023**

Additionally, scholarship applicants are encouraged to proceed with 2023 registration for this year's program via [www.srcus.org](http://www.srcus.org) to ensure their spot in the class.

**Those awarded a scholarship will be notified by May 10, 2023 and will be reimbursed for registration fees. If approved, you must redeem this scholarship within the awarded year.**

If you have any questions about this application process,  
please contact Jody Brooks at [jbrooks@lcul.com](mailto:jbrooks@lcul.com)  
or (504)735-3650 x3010



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**Southeast CUNA Management School Scholarship Application**

**APPLICANT INFORMATION**

Applicant Name: \_\_\_\_\_

Credit Union Name: \_\_\_\_\_

Full Address: \_\_\_\_\_

Direct Phone Number: \_\_\_\_\_

Mobile: \_\_\_\_\_

Email Address: \_\_\_\_\_

**CREDIT UNION ASSET SIZE**

\_\_\_\_\_ Less than \$25 M \_\_\_\_\_ \$25 - \$50 M \_\_\_\_\_ \$50 - \$100 M \_\_\_\_\_ \$100 - \$250 M

**WORK EXPERIENCE AND BACKGROUND**

**Current Position at Credit Union**

\_\_\_\_\_ Volunteer \_\_\_\_\_ CEO/Senior Staff \_\_\_\_\_ Mid-Level Staff

\_\_\_\_\_ Staff \_\_\_\_\_ Other: \_\_\_\_\_

**Other Positions Held (Professional, Chapter, League, National, Other)**

\_\_\_\_\_

\_\_\_\_\_

**Number of Years Worked/Volunteered in the Financial Services Industry**

\_\_\_\_\_ 1 – 3 yrs. \_\_\_\_\_ 4 – 6 yrs. \_\_\_\_\_ 7 – 9 yrs. \_\_\_\_\_ Over 10 yrs.

**CREDIT UNION PROFESSIONAL DEVELOPMENT, DESIGNATIONS, OR CERTIFICATIONS**

\_\_\_\_\_ CCUE      \_\_\_\_\_ CUCE      \_\_\_\_\_ DE      \_\_\_\_\_ CCUFC      \_\_\_\_\_ FICEP  
\_\_\_\_\_ CUCME      \_\_\_\_\_ PRINCIPLES & PHILOSOPHY      \_\_\_\_\_ CUNA SELF-STUDY COURSES

OTHER: \_\_\_\_\_

Will you receive assistance from your credit union or other source? (yes/no) \_\_\_\_\_

Other Source: \_\_\_\_\_

Will you lose wages while attending school? (yes/no) \_\_\_\_\_

Will you lose vacation time to attend? (yes/no) \_\_\_\_\_

Have you received a scholarship before? (yes/no) \_\_\_\_\_

Scholarship Awarded: \_\_\_\_\_

**ESSAY**

Explain what you hope to gain from your attendance at the **SE CUNA Management School** and why you feel you should be awarded a scholarship. *Please provide at least 3 – 5 sentences.*

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Signature: \_\_\_\_\_

Return completed application, letter of recommendation,  
and CU year-end financial statement to  
education@lcul.com

**By April 24, 2023**